#### Case 1:17-cv-00101-SN Document 150 Filed 01/26/18 Page 1 of 11



Michelle Bochner

Direct Dial: (646) 747-6782

Email: Michelle. Bochner @hrrvlaw.com

Reply to New York Office

January 26, 2018

Magistrate Judge Sarah Netburn United States District Court, Southern District of New York 500 Pearl Street New York, NY 10007

Re: Santiago v. ID&T/SFX Mysteryland, LLC, et al.

1:17-cv-00101-PAE Our File No. 10310-362

Magistrate Judge Netburn:

This office represents defendant ID&T/SFX Mysteryland in the above mentioned matter.

We have been made aware that co-defendant Strike Force Protective Services, Inc., which was served but has not yet appeared in this matter, has filed for bankruptcy protection in the United States Bankruptcy Court for the District of New Jersey.

Attached hereto is copy of the bankruptcy petition for the Court's attention.

Respectfully submitted,

/s/

Michelle L. Bochner

cc: All parties via ECF

{03094618.DOCX/}

1065 Avenue of the Americas ■ Sulte 800 ■ New York, New York 10018 212-488-1598 ■ 212-564-0203 Facsimile

114 Old Country Road ■ Suite 300 ■ Mincola, New York 11501 516-620-1700 ■ 516-746-0833 Facsimile

Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 2 of 11 PageID: 113

Case 18-10156-JKS Doc 1 Filed 01/03/18 Entered 01/03/18 17:22:06 Desc Main Document Page 1 of 13

FIII in this information to ider	ntify your case:	
United States Bankruptcy Cour	t for the:	
DISTRICT OF NEW JERSEY		<b>I</b>
Case number (if known)	Chapter	11
		☐ Check If this an amended filing
Official Form 201		
	ion for Non-Individuals Fi	ling for Bankruptcy 4/16
more space is needed, attac or more information, a separ . Debtor's name	th a separate sheet to this form. On the top of any a ate document, <i>Instructions for Bankruptcy Forms</i> of Strike Force Protective Services, Inc.	dditional pages, write the debtor's name and case number (if known or <i>Non-Individuels</i> , is available.
. All other names debtor used in the last 8 years		
Include any assumed names, trade names and doing business as names		
Debtor's federal Employer Identification Number (EIN)	11-3404099	
Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	61 Progress Street	
	Union, NJ 07083 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Union	Location of principal assets, if different from principal
	County	place of business
		Number, Street, Cily, State & ZIP Code
. Debtor's website (URL)	www.strikeforceportectiveservices.com	
. Type of debtor	Y=1	(U.L.C.) and Limited Liability Partnership (LLP))
1) po oi dobio.	Corporation (Including Limited Liability Company	y (LLC) and Limited Clabinty ( and cisting (LL))
	☐ Corporation (Including Limited Liability Company ☐ Partnership (excluding LLP)	y (LLC) and Limited clobinty variations (LLV))

Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 3 of 11 PageID: 114

Case 18-10156-JKS Doc 1 Filed 01/03/18 Entered 01/03/18 17:22:06 Desc Main Document Debtor Strike Force Protective Services, Inc. Describe debtor's business A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined In 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) □ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 5616 Under which chapter of the Check one: Bankruptcy Code Is the Chapter 7 debtor filing? ☐ Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), if the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy Mo. cases filed by or against ☐ Yes. the debtor within the last 8 years? If more than 2 cases, attach a separate list. District District Case number 10. Are any bankruptcy cases □ No pending or being filed by a Yes, business partner or an affiliate of the debtor? List all cases. If more than 1, See Attachment attach a separate list Debtor Relationship District When Case number, if known

# Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 4 of 11 PageID: 115

Det	Ottino i organi rota			c 1 Filed 01/ Documer		7:22:06 Desc Main				
	tvame									
11.	Why is the case filed in	Check all that apply:								
	this district?	■ De	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.							
		□ A	bankruptç	y case concerning del	otor's affiliate, general partner, or partner	ship is pending in this district.				
12.	Does the debtor own or	■ No			***************************************					
	have possession of any real property or personal	☐ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.							
	property that needs immediate attention?		Why do	es the property need	immediate attention? (Check all that a	pply.)				
			☐ It pos	es or is alleged to pos	se a threat of imminent and identifiable ha	azard to public health or safety.				
				ls the hazard?						
					cured or protected from the weather.					
			☐ It incl livesto	udes perishable good ock, seasonal goods, i	s or assets that could quickly deterlorate meat, dairy, produce, or securitles-related	or lose value without attention (for example, assets or other options).				
			Other							
			Where is	s the property?	Number Chart Olte Chate 6 710 Code					
			le the e	roperty Insured?	Number, Street, City, State & ZIP Code	•				
			□ No	oporty madrour						
			☐ Yes.	Insurance agency						
				Contact name						
				Phone		4				
	Statistical and admin	letrativa I	nformatio	n						
13.	Debtor's estimation of		Check one							
	available funds	05			tribution to unsecured creditors.					
					nses are paid, no funds will be available t	to unsecured creditors.				
					The state of the s					
14.	Estimated number of creditors	<b>1</b> -49			☐ 1,000-5,000	□ 25,001-50,000				
14.	Estimated number of creditors	■ 1-49			☐ 1,000-5,000 ☐ 5001-10,000					
14.		<b>1</b> -49	99		☐ 1,000-5,000	☐ 25,001-50,000 ☐ 50,001-100,000				
		1-49 50-99 100-1 200-9	99		☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000				
	creditors	1-49 50-99 100-1 200-9	99 99 99 95 95 95 95 95 95 95 95 95 95 9		☐ 1,000-5,000 ☐ 5001-10,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion				
	creditors	1-49 50-99 100-1 200-9 \$0 - \$ \$50,0 \$100,	99 99 999 550,000 01 - \$100,	000 0,000	1,000-5,000 5001-10,000 10,001-25,000 \$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion				
	creditors	1-49 50-99 100-1 200-9 \$0 - \$ \$50,0 \$100,	99 999 550,000 01 - \$100,	000 0,000	☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 ☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$50 million	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion				
15.	creditors	1-49 50-99 100-1 200-9 \$0 - \$ \$50,0 \$100,	99 99 999 550,000 01 - \$100, 001 - \$500	000 0,000	☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 ☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion				
15.	creditors  Estimated Assets	\$0 - \$ \$50.00 \$50.00 \$50.00 \$50.00 \$50.00 \$500.00	99 99 999 550,000 01 - \$100, 001 - \$500	000 0,000 nillion	1,000-5,000 5001-10,000 10,001-25,000 \$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$1 billion				
15.	creditors  Estimated Assets	\$0 - \$ \$50.0 \$50.0 \$50.0 \$50.0 \$50.0 \$50.0 \$50.0	99 99 99 01 - \$100, 001 - \$50 001 - \$1 n	000 0,000 nillion ,000 0,000	☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 ☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 ☐ \$500,000,001 - \$1 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion ☐ \$500,000,001 - \$1 billion				

# Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 5 of 11 PageID: 116

	Case 18-1	10156-JKS Doc 1 Filed 01/03/18 I	Entered 01/03/18 17:22:06 Desc Main e 4 of 13 (# known)
Debtor	Strike Force Pro	otective Services, Inc.	Case number (Il known)
	Hallo		
	Request for Relief	f, Declaration, and Signatures	
WARNIN	G Bankruptcy frau imprisonment fo	id is a serious crime. Making a faise statement in connection up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, a	on with a bankruptcy case can result in fines up to \$500,000 or and 3571.
of au	aration and signatu	The debtor requests reflef in accordance with the cha	oter of title 11, United States Code, specified in this petition.
repre	sentative of debtor	I have been authorized to file this petition on behalf o	the debtor.
		I have examined the information in this petition and h	ave a reasonable belief that the information is trued and correct.
		I declare under penalty of perjury that the foregoing is	true and correct,
		Executed on January 3, 2018 MM / DD / YYYY	
		X /s/ Frederick G. Goldring	Frederick G. Goldring
		Signature of authorized representative of debtor	Printed name
		Title President	
		V V	
		··	
40.01		X /s/ Stuart Gold	Date January 3, 2018
18. Signa	sture of attorney	Signature of attorney for debtor	MM / DD / YYYY
		Stuart Gold	
		Printed name	
		Mandelbaum Salsburg P.C.	44.
		Firm name	
		3 Becker Farm Road Roseland, NJ 07068	
		Number, Street, City, State & ZIP Code	
		0707004000	ddress sgold@lawfirm.ms
		Contact phone 9737364600 Email a	odress sgord@iawiim.iiis
		O09511986	odress syoud@iawiiiii.iiis

Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 6 of 11 PageID: 117

Filed 01/03/18 Entered 01/03/18 17:22:06 Desc Main Case 18-10156-JKS Doc 1 Page 5 of 13 Case number (If known) Document

Debtor Strike Force Protective Services, Inc.

United States Bankruptcy Court for the:	
DISTRICT OF NEW JERSEY	and the second s
Case number (if known)	Chapter 11

☐ Check if this an amended filing

#### **FORM 201. VOLUNTARY PETITION**

#### **Pending Bankruptcy Cases Attachment**

Debtor	Initial Protective Services, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, If known	TBA
Debtor	Strike Force of New Jersey, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	TBA
Debtor	Summit Staffing Solutions, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	TBA
Debtor	Summit Staffing Solutions, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	TBA
Debtor	Ultimate Services, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	TBA
Debtor	USI landscape and Design, Inc.			Relationship to you	Affiliate
District	New Jesey	When	1/03/18	Case number, if known	TBA
Debtor	USI Services Group, Inc.			Relationship to you	Parent
District	New Jersey	When	1/03/18	Case number, If known	ТВА

## Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 7 of 11 PageID: 118

Case 18-10158-JKS Doc 1 Filed 01/03/18 Entered 01/03/18 17:26:22 Desc Main Document Page 1 of 18

Fill in this information to ident	tify your case:	
United States Bankruptcy Court	for the:	
DISTRICT OF NEW JERSEY		
Case number (if known)	Chapler	_11
		☐ Check if this an amended filing
Official Form 201		
<b>Voluntary Petiti</b>	ion for Non-Individuals Fi	ling for Bankruptcy 4/16
I cases in meeded, attent	h a congrete cheet to this form. On the top of any a	dditional pages, write the debtor's name and case number (if known
or more information, a separa	ate document, Instructions for Bankruptcy Forms	or non-individuals, is available.
1. Debtor's name	Strike Force of New Jersey, Inc.	
2. All other names debtor used in the last 8 years		
Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	22-3707119	
1. Debtor's address	Principal place of business	Malling address, if different from principal place of business
	51 Progress Street	
	Union, NJ 07083 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Union	Location of principal assets, if different from principal
	County	place of business
		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	Corporation (including Limited Liability Compar	ny (LLC) and Limited Liability Partnership (LLP))
	Partnership (excluding LLP)	

## Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 8 of 11 PageID: 119

	Case 18-1015	8-JKS Doc		Filed 01/03/18		1/03/18 17:26:22 Desc Main			
Debt	or Strike Force of New J	ersey, Inc.		Document P.	age 2 of 18	number (il known)			
7.	Describe debtor's business	A. Check one:		- / dafaard in 44 lii C	C & 101/27AV				
				s (as defined in 11 U.S.					
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))							
		·		in 11 U.S.C. § 101(44))					
		Stockbroker (as defined in 11 U.S.C. § 101(53A))							
		-	-	as defined in 11 U.S.C.					
		☐ Clearing Bank	(as de	fined in 11 U.S.C. § 78	1(3))				
		None of the al	oove						
	5	B. Check all that t							
				described in 26 U.S.C					
		☐ Investment co	mpany	, including hedge fund	or pooled investr	nent vehicle (as defined in 15 U.S.C. §80a-3)			
		☐ Investment ad	visor (	as defined in 15 U.S.C.	§80b-2(a)(11))				
		C. NAICS (North	Americ	an Industry Classification	on System) 4-dig	it code that best describes debtor. sics-codes.			
		5616	1.0300	A S.		And Andrews (Andrews			
	Under which chapter of the	Check one:							
	Bankruptcy Code Is the	☐ Chapter 7							
	debtor filing?	☐ Chapter 9							
		Chapter 11. Check all that apply:							
		Onapior e		Doblor's aggregate or	nconlingent liqu	dated debts (excluding debts owed to insiders or affiliates)			
				are loss than \$2,566,0	050 (amount sub	ect to adjustment on 4/01/19 and every 3 years after that).			
				The debtor is a small	business debtor th the most recer I income tax retu	as defined in 11 U.S.C. § 101(51D). If the debtor is a small it balance sheet, statement of operations, cash-flow in or if all of these documents do not exist, follow the			
				A plan is being filed w					
	k)			,	an were solicited	prepetition from one or more classes of creditors, In			
				The debtor is required	to file periodic r	eports (for example, 10K and 10Q) with the Securities and			
			_	Exchange Commission	n according to §  ny Petition for No	13 or 15(d) of the Securities Exchange Act of 1934. File the n-Individuals Filing for Bankruptcy under Chapter 11			
			П	,		ed in the Securities Exchange Act of 1934 Rule 12b-2.			
		☐ Chapter 12	_	THE GODIET TO G STICK	,	•			
		Chapter 12							
_									
•	Were prior bankruptcy cases filed by or against	■ No.							
	the debtor within the last 8 years?	Yes.							
	If more than 2 cases, attach a	District			When	Case number			
	separate list.	District			When	Case number			
).	Are any bankruptcy cases	□ No							
	pending or being filed by a	The state of the s							
	business partner or an affillate of the debtor?	Yes.							
	List all cases, If more than 1,	D.14-	800	Attachment		Relationship			
	attach a separate list	Debtor	366	Attacimient		Relationship			

	Case 1:17-cv-	03048-F	RBK-A	MD Docume	nt 28	Filed 01/09/18	Page !	9 of 1.1	l PageID: 120
	Case 18-10	158-JK	S Do	c 1 Filed 01/	/03/18 nt P	Entered 01/03	3/18 <b>1</b> 7:2	6:22	Desc Main
Del	Strike Force of Ne	w Jersey,	Inc.			Page 3 of 18 numb	er (if known)		
	Name								
11.	Why is the case filed in	Check all	that apply	y:					
	this district?								for 180 days immediately
			•	•		onger part of such 180 d	•	•	
		□ Ab	pankruptcy	case concerning de	btor's affil	iate, general partner, or	partnership i	s pending	g in this district.
12.	Does the debtor own or	■ No							
	have possession of any real property or personal	Appears below for each preparty that peeds immediate attention. Attach additional cheets if peeded							
	property that needs	<b>D</b> 100.	18/5		l language alle	eta etterationa (Charle	-Udhat aa-ki		
	immediate attention?		_ `			ate attention? (Check			haalih asaalah
			•	s the hazard?	se a tines	t of Imminent and ident	mable nazaru	to public	meaning salety,
					cured or i	protected from the wear	her.		
			☐ It Inclu	ides perishable good	s or asse	ts that could quickly det	erlorate or los		without attention (for example,
			□ Other	, -	·	y, produce, or securitie			
				the property?					
			***************************************	, and property.	Number	r, Street, City, State & Z	IP Code		
			is the pro	operty insured?					
			□ No						
			☐ Yes.	Insurance agency					
				Contact name					
				Phone					
-									
	Statistical and admin	Istrative in	formation	1					
13.		. CI	heck one:						
	available funds		Funds wi	ili be available for dis	tribution t	o unsecured creditors.			
			After any	administrative expe	nses are p	paid, no funds will be av	ailable to uns	ecured c	reditors.
14	Estimated number of	<b>D</b> 440			П	,000-5,000		□ oc oc	24 50 000
1-4.	creditors	□ 1-49 ■ 50-99				5001-10.000			01-50,000 01-100,000
		☐ 100-19	9		_	0,001-25,000			than100,000
		200-99							
15.	Estimated Assets	<b>30 - \$5</b>	0.000		□ s	1,000,001 - \$10 million		□ \$500	,000,001 - \$1 billion
		\$50,00		000	_	10,000,001 - \$50 millio			00,000,001 - \$10 billion
		\$100,0				50,000,001 - \$100 milli		_	000,000,001 - \$50 billion
		\$500,0	01 - \$1 mi	Illion		:100,000,001 - \$500 mli	IIIUI1	iviore	than \$50 billion
16.	Estimated liabilities	□ \$0 - \$5	0,000		<b>=</b> s	1,000,001 - \$10 million		□ \$500	,000,001 - \$1 billion
		\$50,00				10,000,001 - \$50 millio			00,000,001 - \$10 billion
		\$100,00			`	50,000,001 - \$100 milli			000,000,001 - \$50 billion
		\$500,00	υ1 - \$1 ml	IIION	□ \$	100,000,001 - \$500 mil	lion		than \$50 billion
_									

	Case 1:17-cv-	-03048-RBK-AMD	Document 28	Filed 01	./09/18	Page 10 of 1	.1 PageID: 121
Debtor	Case 18-1		Filed 01/03/18 Document P	Entere age 4 of		(18 17:26:22	Desc Main
	Name						
	Request for Relief,	Declaration, and Signatures	1				
WARNI		l is a serious crime. Making a f up to 20 years, or both. 18 U.				case can result in fin	es up to \$500,000 or
of a	laration and signature uthorized esentative of debtor	The debtor requests relief I have been authorized to			·	States Code, specif	ied in this petition.
		I have examined the information of the declare under penalty of	•			ef that the informatio	n is trued and correct.
		Executed on January MM / DD					
		X /s/ Frederick G. Goldri	ng		Fred	erick G. Goldring	
		Signature of authorized report Title President	presentative of debtor	-	Printe	d name	
18. Sign	ature of attorney	X Is/ Stuart Gold Signature of attorney for de	eblor		Date	January 3, 201	В
		Stuart Gold Printed name					
		Mandelbaum Salsburg Firm name	P.C.				
		3 Becker Farm Road Roseland, NJ 07068 Number, Street, City, State	& 7IP Code				
		Contact phone 9737364		il address	sgold@la	wfirm.ms	
		009511986 Bar number and State	H - 400				

Case 1:17-cv-03048-RBK-AMD Document 28 Filed 01/09/18 Page 11 of 11 PageID: 122

Case 18-10158-JKS Doc 1 Filed 01/03/18 Entered 01/03/18 17:26:22 Desc Main Page 5 of 18 Document

Strike Force of New Jersey, Inc.

Fill in this information to identify your case:	
United States Bankruptcy Court for the:	
DISTRICT OF NEW JERSEY	4.5 - 4.5 - 4.5 - 4.9
Case number (if known)	Chapler 11

☐ Check if this an amended filing

#### **FORM 201. VOLUNTARY PETITION**

#### Pending Bankruptcy Cases Attachment

Debtor	Initial Protective Services, Inc.	3//0-		Relationship to you	Affillate
District	New Jersey	When	1/03/18	Case number, If known	TBA
Debtor	Strike Force Protective Services, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	TBA
Debtor	Summit Staffing Solutions, Inc		112-11011	Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, If known	TBA
Deblor	Ultimate Services, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, If known	TBA
Deblor	USI Landscape and Design, Inc.			Relationship to you	Affiliate
District	New Jersey	When	1/03/18	Case number, if known	ТВА
Debtor	USI Services Group, Inc.			Relationship to you	Parent
District	New Jersey	When	1/03/18	Case number, If known	TBA